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## **USI HOLDINGS LIMITED**

**富聯國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 369)

### **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the notice of annual general meeting of USI Holdings Limited (“Company”) dated 30 April 2009 (“Notice”) which sets out the venue, date and time of the annual general meeting of the Company for the year 2009 (“AGM”) and contains the resolutions to be proposed at the AGM for shareholders’ consideration and approval.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the venue, date and time of the AGM will be changed as follows:-

Venue : 8<sup>th</sup> Floor, One Landmark East, 100 How Ming Street  
Kwun Tong, Kowloon, Hong Kong

Date : Wednesday, 3 June 2009

Time : 11:30 a.m.

By Order of the Board  
**USI Holdings Limited**

**Fung Ching Man, Janet**

*Company Secretary and Chief Financial Officer*

Hong Kong, 19 May 2009

*Notes:*

- (1) Save for the change of venue, date and time of the AGM, the contents set out in the Company’s circular and Notice both dated 30 April 2009 remain unchanged.
- (2) A Supplemental Form of Proxy containing the revised venue, date and time of the AGM is enclosed and dispatched to shareholders together with this supplemental notice. If you intend to appoint a proxy, you should complete and return the enclosed Supplemental Form of Proxy in accordance with the instructions printed thereon and return it at least 48 hours before the time appointed to hold the AGM or any adjourned meeting. If you have returned a valid original form of proxy but have not completed and returned the Supplemental Form of Proxy, your proxy stated in the original form of proxy will still be entitled to vote at his/her discretion.
- (3) The register of members of the Company will be closed from 1 June 2009 to 3 June 2009, both days inclusive. During such period, no transfer of shares of the Company will be registered. In order to qualify for the final dividend and attending the above meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong Branch Share Registrars, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong not later than 4:30 p.m. on 29 May 2009.

*\* For identification purpose only*

As at the date of this notice, the directors of the Company are:

*Executive directors:*

Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis, Chow Wai Wai, John, Ng Tak Wai, Frederick and Au Hing Lun, Dennis

*Non-executive directors:*

Kwok Ping Luen, Raymond, Wong Yick Kam, Michael (also an alternate to Kwok Ping Luen, Raymond), Hong Pak Cheung, William and Loh Soo Eng

*Independent non-executive directors:*

Simon Murray, Fang Hung, Kenneth and Yeung Kit Shing, Jackson